

香港零售管理協會  
就 2016 年法定最低工資水平檢討之意見書

(參考數據)

(表一) 本地生產總值增長 (GDP)

2010	2011	2012	2013	2014	2015	2016 第一季	2016 展望
6.8%	4.8%	1.7%	3.1%	2.6%	2.4%	0.8%	1% - 2%

(資料來源：政府統計處)

(表二) 零售銷貨價值

	2010	2011	2012	2013	2014	2015	2016 1 月	2016 2 月	2016 3 月	2016 1-3 月
零售 價值	18.3%	24.9%	9.8%	11%	-0.2%	-3.7%	-6.6%	-20.6%	-9.8%	-12.5%
零售量	15.5%	18.4%	7.2%	10.6%	0.6%	-0.35	-5.2%	-19.5%	-8.8%	-11.3%

(資料來源：政府統計處)

(表三) 整體及零售業失業率

	2015 12 月	2016 1 月	2016 2 月	2016 3 月	2016 4 月
整體失業率	3.1%	3%	3.1%	3.4%	3.4%
零售業失業率	4.6%	4.8%	4.8%	5.5%	5.6%

(資料來源：政府統計處)

(表四) 服務行業業務收益指數

(2008年按季平均指數=100)

	2010	2011	2012	2013	2014	2015
進出口貿易	103.3 (+19.7)	112.6 (+8.9%)	111.0 (-1.3%)	110.8 (-0.2%)	110.7 (+0.1)	106.4 (-3.9)
批發	109.2 (+25.0)	123.1 (+12.7%)	126.8 (+3.1%)	132.4 (+4.2%)	134.4 (+1.5)	127.8 (-4.9)
零售	119.0 (+18.3)	148.6 (+24.9%)	163.1 (+9.8%)	181.0 (+11.0%)	180.6 (-0.2)	174.0 (-3.7)
運輸	99.6 (+24.5)	104.0 (+4.4%)	105.1 (+1.0%)	106.4 (+1.3%)	112.9 (+6.1)	108.1 (-4.3)
貨倉及倉庫	111.0 (+9.5)	121.5 (+9.4%)	152.0 (+25.1%)	164.8 (+8.4%)	184.1 (+11.9)	207.5 (+12.7)
速遞	120.4 (+28.3)	141.2 (+17.3%)	164.0 (+16.1%)	206.9 (+26.1%)	218.2 (+5.4)	205.4 (-5.9)
住宿服務	103.6 (+25.3)	123.8 (+19.5%)	141.1 (+13.9%)	148.9 (+5.6%)	158.6 (+6.5)	148.2 (-6.6)
膳食服務	105.8 (+5.1)	112.5 (+6.4%)	118.1 (+5.0%)	122.2 (+3.5%)	126.5 (+3.5)	131.4 (+3.9)
資訊及通訊	101.5 (+4.9)	110.4 (+8.7%)	120.6 (+9.1%)	127.9 (+6.0%)	135.5 (+5.9)	150.1 (+10.8)
銀行	110.4 (+8.8)	122.3 (+10.8%)	133.8 (+9.4%)	156.3 (+16.8%)	165.5 (+5.9)	179.3 (+8.3)
金融(銀行除外)	104.7 (+16.7)	102.6 (-2.0%)	103.8 (+1.6%)	106.7 (+2.7%)	113.7 (+6.7)	135.3 (+19.0)
保險	109.0 (+8.3)	119.1 (+9.3%)	135.3 (+13.5%)	155.6 (+15.0%)	184.2 (+18.2)	205.6 (+11.7)
地產	122.2 (+11.4)	120.5 (-1.4%)	136.4 (+12.6%)	135.4 (±0.05%)	158.6 (+17.0)	171.5 (+8.1)
專業、科學及技術服務	113.3 (+13.9)	121.4 (+7.1%)	120.8 (-0.6%)	129.4 (+7.0%)	139.6 (+7.6)	146.9 (+5.3)
行政及支援服務	98.4 (+12.3)	108.6 (+10.3%)	117.4 (+8.2%)	128.9 (+9.8%)	137.9 (+7.3)	148.1 (+7.4)
旅遊、會議及展覽服務	134.8 (+30.6)	164.8 (+22.2%)	184.1 (+13.2%)	218.5 (+17.0%)	224.4 (-0.9)	210.3 (-6.3)
電腦及資訊科技服務	112.7 (+32.5)	124.4 (+10.4%)	143.1 (+15.0%)	146.2 (+2.1%)	143.5 (-1.8)	137.4 (-4.2)

(資料來源：政府統計處)